

HOMESTAKE MINING COMPANY

From SEC Form 40-F (attached)

Name and address of principal executive office:

Barrick Gold Corporation
Brookfield Place, TD Canada Trust Tower
Suite 3700
161 Bay Street, P. O. Box 212
Toronto, Canada M5J 2S1
800-720-7415

Agent for Service in the United States:

Barrick Goldstrike Mines Inc.
P. O. Box 29
Elko, Nevada 89803
702-738-8043

Homestake Mining Company

1600 Riviera Drive, 2nd Floor
Walnut Creek, [California](#) 94596-3569
U.S.A.
Telephone: (925) 817-1300
Fax: (415) 397-5038
Web site: <http://www.homestake.com>

Public Company
Incorporated: 1877
Employees: 1,250
Sales: \$691.0 million (1999)
Stock Exchanges: New York [Australia](#) Toronto Basel Geneva Zurich
Ticker Symbol: HM
NAIC: 212221 Gold Ore Mining; 212222 Silver Ore Mining

TORONTO--(BUSINESS WIRE)--Dec. 14, 2001-- Barrick Gold Corporation (NYSE:ABX TSE:ABX. PARIS:ABX.) (SWISS:ABX.) (LSE:ABX.) today announced the completion of its merger with Homestake Mining Company (NYSE: HM), strengthening Barrick's leadership position as the most valuable gold mining company by market capitalization. "Going forward, our goal is to be the most profitable, lowest-cost producer, not to be the biggest producer," said Randall Oliphant, Barrick's President and Chief Executive Officer.

The **Homestake Mining Company** was one of the largest [gold](#) mining businesses in the United States from the 19th century through the beginning of the 21st. It was merged into the Canadian-based [Barrick Gold Corporation](#) in 2002.

Homestake's first and most famous operation was the [Homestake Mine](#) in [Lead, South Dakota](#).

[George Hearst](#), [Lloyd Tevis](#), and [James Ben Ali Haggin](#), bought the Homestake Mine property from its discoverers for \$70,000, and incorporated the Homestake Mining Company, on 5 Nov. 1877, to operate it. They began selling shares in 1879 on the New York Stock Exchange, the first mining stock ever listed.^{[1]:31} Homestake would become the longest-listed stock in the history of the [New York Stock Exchange](#).

The company diversified in the 1950s, operating or becoming the major investor in the Buick Mine, Compania Minera del Madrigal, Bulldog Mine, and United Nuclear-Homestake Partners. Subsidiary income amounted to \$83 million of Homestake's \$135 million in 1976.^{[1]:72-73}

Homestake Mining Company is a wholly owned subsidiary of the Canada-based Barrick Gold Corporation following a merger in 2001.

Barrick Gold Corporation is the largest [gold mining](#) company in the world, with its headquarters in [Toronto, Ontario, Canada](#).^[1] Barrick is currently undertaking mining projects in [Argentina](#), [Australia](#), [Canada](#), [Chile](#), the [Dominican Republic](#), [Papua New Guinea](#), [Peru](#), [Saudi Arabia](#), the [United States](#) and [Zambia](#).^[2] For 2013, it produced 7.2 million ounces of gold at all-in sustaining costs of US \$915/ounce and 539 million pounds of copper at C1 cash costs of \$1.92/pound. As of December 31, 2013, its proven and probable mineral reserves were 104.1 million ounces (3250 U.S. tons) of gold, 888 million ounces of silver contained within gold reserves, and 14.0 billion pounds of copper.

On January 20, 2006, Barrick acquired a majority share of [Placer Dome](#). The production of the combined organization moved Barrick to its current position as the largest gold producer, ahead of [Newmont Mining Corporation](#).

In 2016 Barrick produced 5.52 million ounces of gold at all-in sustaining costs of \$730 per ounce. Copper production for the year totaled 415 million pounds at all-in sustaining cash costs of \$2.05 per pound.^[3]

In Q1 2017 Barrick generated US\$1.99 billion in revenue and produced 1.31 million ounces of [gold](#) at all-in sustaining costs of \$772 per ounce.^[4]

In 1958, the Homestake Mining Company (Homestake), located in Milan, New Mexico, opened a mill to process uranium. The mill operated for approximately 30 years, closing in 1990. Today, two tailings (waste) piles remain on the Homestake site. The tailings piles overlie an alluvial groundwater aquifer, into which contaminants from the piles have migrated. The migration of contaminants in mixing zones between the alluvial aquifer and the underlying aquifers, within the Chinle formation, resulted in the cross-contamination of the aquifers, as well as contamination of some private wells that are completed in the alluvial and Chinle aquifers.

The Homestake Mining Company uranium mill, which opened in 1958, is located 5.5 miles north of the Village of Milan in northwest New Mexico. For approximately 30 years, Homestake milled uranium at the site. In September 1983, USEPA placed the Homestake site on the National Priorities List (NPL), primarily because of groundwater contamination. Further investigations at the site identified groundwater contamination in on-site monitoring wells and some residential wells. Shortly thereafter, USEPA and Homestake entered into a consent decree to provide an alternate water supply to the affected residents. In 1990, the mill closed and was decommissioned and demolished. During 1993–1995, the Nuclear Regulatory Commission (NRC) oversaw surface reclamation activities at the site. Although the

mill is gone, two tailings piles remain. The tailings piles are the result of waste products generated from the milling of uranium. The larger pile covers 200 acres and is approximately 100 feet high; the smaller pile covers 40 acres and is 25 feet high.

In 1958, milling operations began at Homestake's mill site. The operations involved the use of an alkaline leach-caustic precipitation process to extract and concentrate uranium oxide from uranium ores. The byproducts (waste) were either disposed above ground in the two tailings impoundments or recycled back into the milling process. Groundwater monitoring and remediation at the site began in 1977. Since then, over 600 wells have been installed at the Homestake site for groundwater injection, collection, and monitoring purposes. Homestake began the state-approved groundwater restoration program in 1977 (CH2MHILL 2001). The program consists of a groundwater collection/injection system for the San Mateo alluvial aquifer and the Upper and Middle Chinle aquifers. Ongoing injection and extraction activities within the Upper and Middle Chinle occurs both within and outside of the subdivisions. The objective is to reduce contaminant concentrations down to background concentrations. Homestake and the USEPA signed a consent decree for an alternate water supply in December 1983. The decree required Homestake to provide an alternate water supply to nearby residences and to pay for water usage for 10 years. The alternate water supply hookups to residences were completed in April 1985, with Homestake paying for water usage until 1995. The soil cleanup and mill reclamation activities were completed in 1995 and approved by the NRC in 1999 (CH2MHILL 2001). Homestake is operating a groundwater restoration system to remediate those portions of the contaminant plumes, which have migrated off the mill site and are beyond the influence of the primary groundwater collection and injection system.

Feds: Possible violations at ex-uranium mill in New Mexico

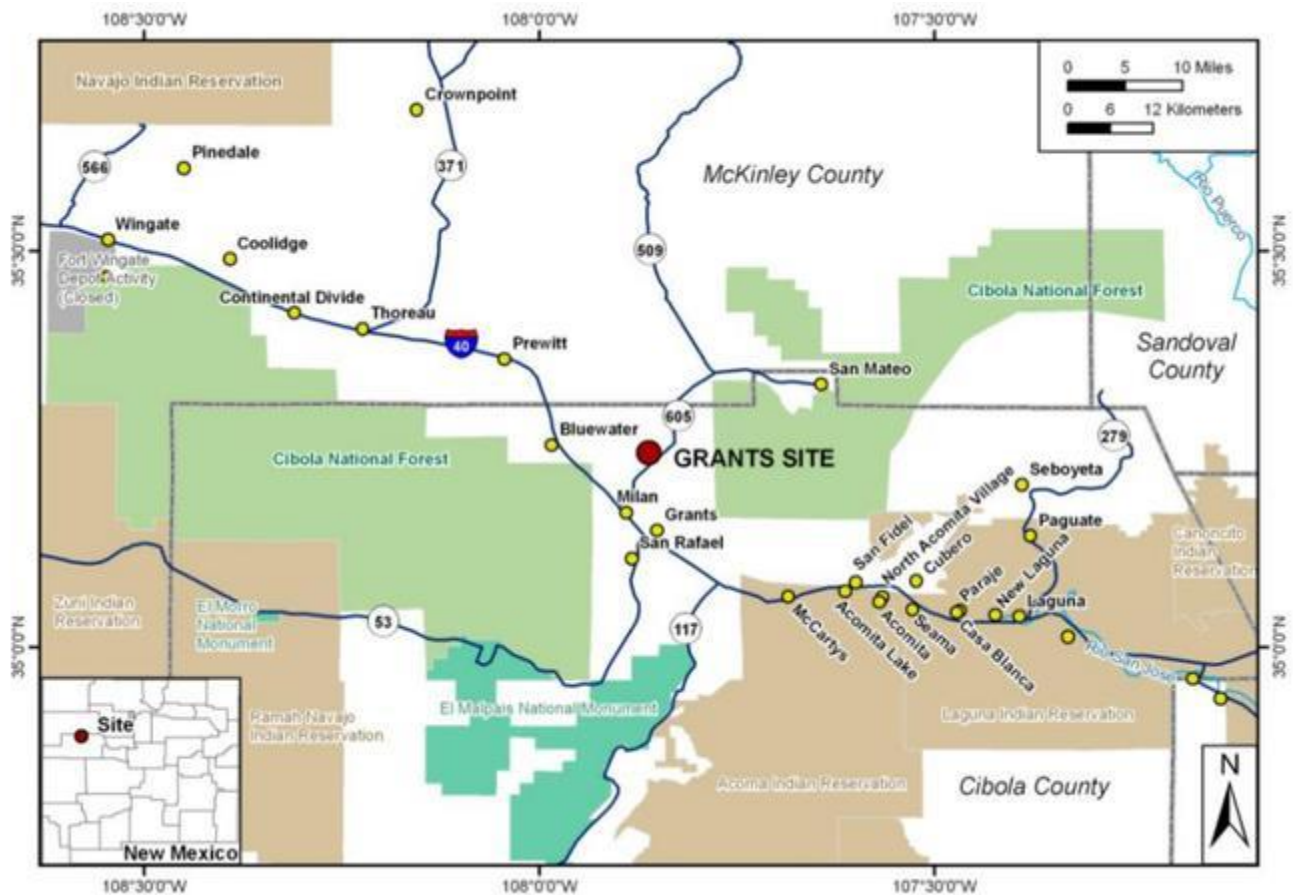


Photo: U.S. Nuclear Regulatory Commission

The Associated Press
 October 14, 2016 04:30 PM

GRANTS, N.M. (AP) — The U.S. Nuclear Regulatory Commission has identified five "apparent violations" at a former uranium mill in western New Mexico.

The Gallup Independent reports the commission said in a recent letter to Homestake Mining Co. of California that it is considering escalated enforcement action. The letter cited a failure to obtain monthly composite samples and the discharge of liquids among the alleged violations.

But the commission stopped short of issuing a notice of violation because it hasn't made its enforcement decision. It is offering the company 30 days to respond.

Jesse Toepfer, a closure manager for Homestake's parent company, said the commission's actions were "pre-decisional" and he couldn't comment.

The site near Grants has been on the national list of cleanup priorities since the early 1980s.

The Homestake mill, 5.5 mi north of Milan, actually consisted of two mills. The southern mill, built in 1957, was known as the Homestake-New Mexico Partners mill and was closed in 1962 (Chenoweth,

1989b; McLemore and Chenoweth, 2003). The Homestake-Sapin Partners, a partnership between Homestake and Sabre Pinon Corp., in 1957 built a second, larger mill north of the first facility. In 1962, United Nuclear Corp. merged with Sabre Pinon Corp., but maintained the United Nuclear Corp. name. United Nuclear Corp. became the limited partner with Homestake forming the United Nuclear-Homestake partnership and continued operating the mill. In March 1981, the United Nuclear-Homestake Partnership was dissolved and Homestake became the sole owner. The Homestake mill ceased production in 1981, but reopened in 1988 to process ore from the Section 23 mine and Chevron's Mount Taylor mine. The mill closed soon after and was decommissioned and demolished in 1990. In 2001, Homestake Corp. merged with Barrick Gold Corp. Homestake completed reclamation of the Homestake mill at Milan in 2004.

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SECURITIES AND EXCHANGE COMMISSIONWashington, D.C. 20549

FORM 40-F

☐ **Registration statement pursuant to Section 12 of the Securities Exchange Act of 1934**

or

☒ **Annual report pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934**

For Fiscal year ended: December 31, 2016

Commission File number: No. 1-9059

BARRICK GOLD CORPORATION(Exact name of registrant as specified in its charter)

Ontario
(Province or other jurisdiction of
incorporation or organization)**1041**
(Primary standard industrial
classification code number,
if applicable)**Not Applicable**
(I.R.S. employer
identification number, if applicable)**Brookfield Place, TD Canada Trust Tower**
Suite 3700**161 Bay Street, P.O. Box 212**
Toronto, Canada M5J 2S1
(800) 720-7415

(Address and telephone number of registrant's principal executive office)

Barrick Goldstrike Mines Inc.
P.O. Box 29, Elko, Nevada 89803
(702) 738-8043

(Name, address and telephone number of agent for service in the United States)

Securities registered pursuant to Section 12(b) of the Act:Title of each class:
Common SharesName of each exchange on which registered:
New York Stock Exchange**Securities registered or to be registered pursuant to Section 12(g) of the Act: None****Securities for which there is a reporting obligation pursuant to Section 15(d) of the Act: None****For annual reports, indicate by check mark the information filed with this form:**

☒ **Annual Information Form**☒ **Audited Annual Financial Statements**

Indicate the number of outstanding shares of each of the issuer's classes of capital or common stock as of the close of the period covered by the annual report:

Common Shares 1,165,574,071

Indicate by check mark whether the registrant: (1) has filed all reports required to be filed by Section 13(d) or 15(d) of the Exchange Act during the preceding 12 months (or for such shorter period that the registrant was required to file such reports); and (2) has been subject to such filing requirements for the past 90 days.

Yes ☒ No ☐

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§ 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes ☐ No ☐

Printable Company Listing

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Barrick Gold Corporation

PRIMARY COMPANY DETAILS

LexisNexis Enterprise No.	167328
Reportage	Level
	 Parent 23 companies in family tree
<i>(A list of the Ultimate Parent(s) of this company's Stakeholders.)</i>	
Company Type	International
List Rankings	Forbes Global 2000 Ranking (2013) : 913

ADDRESS

Corporate	PO Box 212, Brookfield Place TD Canada Trust Tower 161 Bay Street Suite 3700 Toronto, M5J 2S1 Canada
Mailing	PO Box 212, Brookfield Place TD Canada Trust Tower 161 Bay Street Suite 3700 Toronto, M5J 2S1 Canada PO Box 212, Toronto, M5J 2S1 Canada

COMPANY REPORTS

10-K	10-K
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RECENT MERGER AND ACQUISITION ACTIVITY

Recent M&A Activity	Dates and Amounts	Status
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DEFINITION OF MERGER STATUS TERMS

Pending: The companies involved have reached an agreement on the terms of the merger transaction. Transactions remain in this status pending shareholder and/or regulatory approval.

Closed: The companies have completed all transactional agreements. Corporate updates are currently in progress.

Completed: All companies involved in the transaction have been updated to reflect post-merger organizational changes.

Cancelled: Previously announced transactions have been revoked and/or abandoned. Cancelled deals will be posted for 60 days.

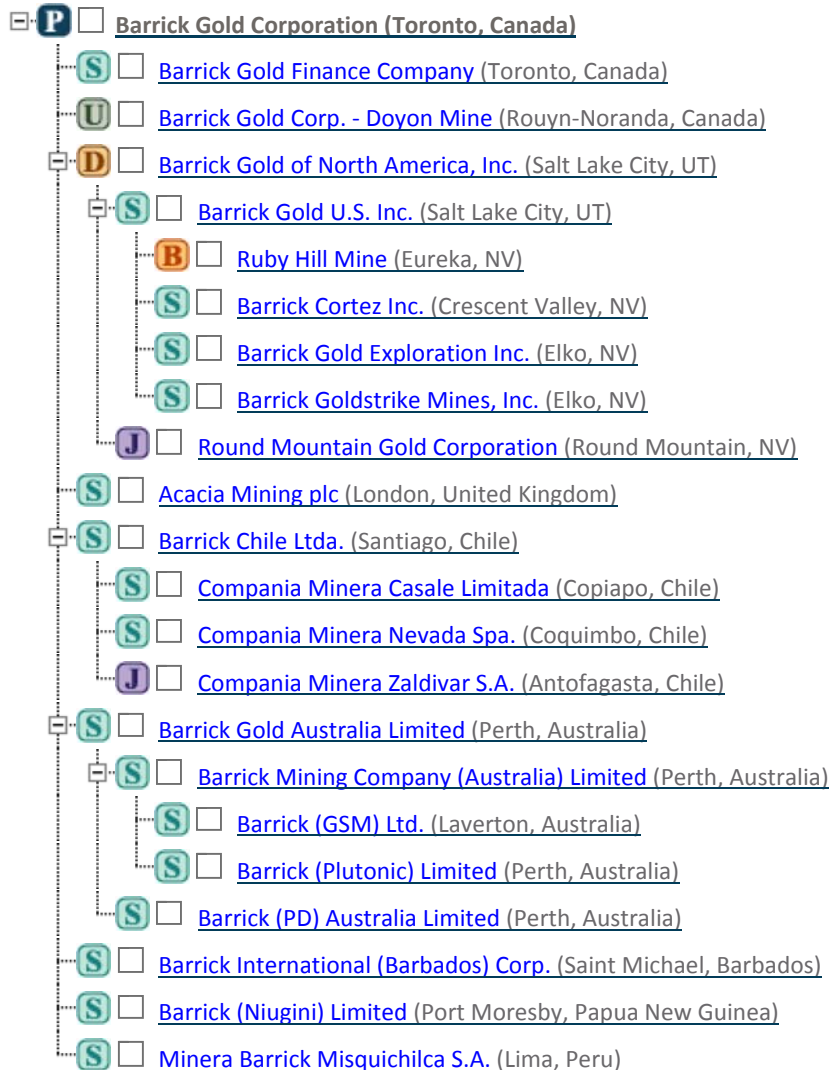
HIERARCHY

Barrick Gold Corporation - Corporate Hierarchy

23 companies in family tree

Select Companies for Download or Print

☐ **P** Parent
 ☐ **S** Subsidiary
 ☐ **B** Branch
 ☐ **D** Division
 ☐ **J** Joint Venture
 ☐ **U** Unit



Legend: **P** Parent **S** Subsidiary **B** Branch **D** Division **J** Joint Venture **U** Unit

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